

Change of Address or Other Information



599 North E Street
San Bernardino, CA 92401
PH: 909-882-2911
TF: 877-882-2911
thinkwisecu.org

OWNER INFORMATION

1

Owner 1/Member Name

Member Number

Owner 2 Name

Date of Notice

Only list Owner 2 if their address is the same as Owner 1.

Previous Address

City

State

ZIP

NEW INFORMATION

2

Changes apply only to **Owner 1**

New Mailing Address

City

State

ZIP

Physical Address

City

State

ZIP

Physical address is REQUIRED if different from mailing address or if mailing address is a PO Box.

Home Phone

Mobile Phone

Work/Business Phone

Other Phone

Email Address

Changes apply only to **Owner 2**

New Mailing Address

City

State

ZIP

Physical Address

City

State

ZIP

Physical address is REQUIRED if different from mailing address or if mailing address is a PO Box.

Home Phone

Mobile Phone

Work/Business Phone

Other Phone

Email Address

Changes apply only to **Owner 3**

New Mailing Address

City

State

ZIP

Physical Address

City

State

ZIP

Physical address is REQUIRED if different from mailing address or if mailing address is a PO Box.

Home Phone

Mobile Phone

Work/Business Phone

Other Phone

Email Address

SIGNATURES

3

Owner/Member 1 Signature

Date

Owner 2 Signature

Date

Owner 3 Signature

Date

OFFICE USE ONLY

4

Owner 1/Member

Updated By:

Name

Initials

Date

Yes N/A

Owner 2

Updated By:

Name

Initials

Date

Yes N/A

Owner 3

Updated By:

Name

Initials

Date

Yes N/A

IRA Change Notice completed in IRA Direct

Name

Initials

Date

Yes N/A

Request Made

In person By mail By fax

Branch

Employee ID

Verification Method

Gov't Issued Photo ID

Type

Number

Exp.

Image ID

Password

Signature

Passport Number

Mother's Maiden Name

Military ID